

Annexure 3																	
Date of Commencement of CIRP : 05 August 2022																	
List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)																	
Name of Corporate Debtor : Viceroy Bangalore Hotels Private Limited																	
(Version 1: Pursuant to claims received and updated as on 05 September 2022)																	
Sl No.	Name of creditor	Details of receipt		Details of claim received		Amount of claim admitted	Nature of claim	Details of claim Admitted		Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Amount in INR	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim			Amount covered by security interest	Amount covered by Guarantee								
1	Edelweiss Asset Reconstruction Company Limited	30 Aug 2022	2,952,701,833	1,118,059,000	Term Loan - EARC	Note 1	Note 2	No	70.92%	-	-	-	-	1,834,642,833	NA		
			1,909,097,759	745,267,000	Term Loan - EARC	Note 1	Note 2			-	-	-	-	1,163,830,759	NA		
			1,262,470,512	451,091,000	Term Loan - EARC	Note 1	Note 2					-	-	-	811,379,512	NA	
2	Vistra ITCL (India) Limited	01 Sep 2022	2,090,818,967	855,900,000	Term Loan - EARC	Note 1	Note 2							1,234,918,967	NA		
			2,818,980,487	1,200,000,000	1200 Non-Convertible Debentures	Note 1	Note 2			No	26.84%	-	-	-	1,618,980,487	NA	
3	Vistra ITCL (India) Limited	02 Sep 2022	115,236,158	100,000,000	1500 Non-Convertible Debentures	Note 1	Note 2	No	2.24%	-	-	-	-	15,236,158	NA		
<b>Total</b>			<b>11,149,305,716</b>	<b>4,470,317,000</b>					<b>100.00%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,878,988,716</b>			

Note 1: Security interest is currently under verification.

Note 2: Guarantee details are currently under verification

Name of Corporate Debtor : Viceroy Bangalore Hotels Private Limited		Security Interest under verification				
Date of Commencement of CIRP : 05 August 2022		Date of Commencement of CIRP : 05 August 2022				
List of Financial Creditors						
(Version 1: Pursuant to claims received and updated as on 05 September 2022)						
Sl No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security Interest as per form C	Security Interest Admitted
1	Edelweiss Asset Reconstruction Company Limited	Term Loan - EARC Trust SC 236 Term Loan - EARC Trust SC 253 Term Loan - EARC Trust SC 246 Term Loan - EARC Trust SC 249	2,952,701,833 1,909,097,759 1,262,470,512 2,090,818,967	1,118,059,000 745,267,000 451,091,000 855,900,000	1. Charge on the entire fixed assets, present and future of proposed hotel ranking pari passu with other lenders including mortgage over leasehold rights over project land measuring 78,093 sft along with building constructed consisting of 3 basement levels and G+21 floors and terrace measuring 430,568 sft entire fixed assets present and future of the proposed hotel ranking pari passu with other term lenders and as more specifically described in the assignment agreement attached herewith. 2. All present and future cashflows of the company 3. All present and future, movable and current assets of the company	Security interest under verification
2	Vistra ITCL (India) Limited	1200 Non-Convertible Debentures	2,818,980,487	1,200,000,000	1. Charge on the entire fixed assets, present and future of proposed hotel ranking pari passu with other lenders including mortgage over leasehold rights over project land measuring 78093sft along with building constructed consisting of 3 basement levels and G+21 floors and terrace measuring 430568 sft entire fixed assets present and future of the proposed hotel ranking pari passu with other term lenders and as more specifically described in the assignment agreement attached herewith. 2. All present and future cashflows of the company 3. All present and future, movable and current assets of the company	Security interest under verification

3	Visra ITCL (India) Limited	1500 Non- Convertible Debentures	115,236,158	100,000,000	<p>1. Charge on the entire fixed assets, present and future of proposed hotel ranking pari passu with other lenders including mortgage over leasehold rights over project land measuring 78093sft along with building constructed consisting of 3 basement levels and G+21 floors and terrace measuring 430568 sft entire fixed assets present and future of the proposed hotel ranking pari passu with other term lenders and as more specifically described in the assignment agreement attached herewith.</p> <p>2. All present and future cashflows of the company</p> <p>3. All present and future, movable and current assets of the company</p>	Security interest under verification
<b>Total</b>			<b>11,149,305,716</b>	<b>4,470,317,000</b>		